



Join the Northshore Foundation.

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www.northshorefoundation.org

635 Lafitte Street, Unit A
Mandeville, Louisiana 70448



Annual Report 2008

"Giving Back, Looking Forward"



Letter from the Chair

Community Foundations can be amazing catalysts. That's why I am so proud to present our first eighteen months of work to you, our donors, members and stakeholders.


The Northshore Community Foundation launched in January 2007 with the mission of improving the quality of life in St. Tammany, Tangipahoa, Washington and St. Helena parishes. To do that, we help philanthropists develop strategies for giving that will maximize the impact of their gifts on the well-being of our region. We also take on initiatives that have the potential to move our communities forward.

In our early work, we've helped communities plan for growth; we've purchased critical supplies for people still suffering from the impact of Hurricane Katrina; and we've helped nonprofits provide even better care for the people and families they serve.

So who is making all of this happen? Your neighbors. People just like you who live in and love the Northshore. Our Board of Directors is composed of leaders from across our four-parish service area, and they are each dedicated to making our communities the finest places in the world to live, work and raise a family.

The Northshore Community Foundation is about giving back and looking forward. It's an organization focused on taking care of us and our place, now and in the future.

Thank you for your support,



Maura Donahue, Chair



About Us

Our Mission

The Northshore Community Foundation unites human and financial resources to enhance the quality of life in the Northshore region. To achieve our mission, we:

- Serve our donors to build the assets that drive initiatives and solutions;
- Engage community leaders to develop appropriate responses to emerging opportunities and challenges; and
- Evaluate our work and share the results with our stakeholders.

Our History

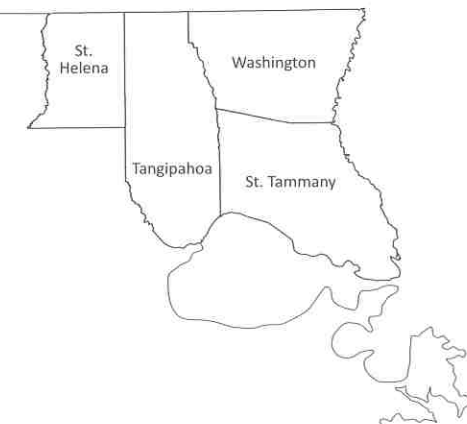
We are young. Started in January of 2007 by leaders who saw a need to elevate the conversation of philanthropy in our region, we are already having a dramatic impact. In our short history, our assets have grown to over \$10 million and we have granted over \$800,000 to nonprofit organizations. From land-use planning that encourages thoughtful management of our region's growth to buying a mattress for an elderly Katrina victim still sleeping on a floor, our donors' dollars are making lives better across the Northshore.

Assets

\$10,288,208.25

Service Area

St. Tammany, Tangipahoa, Washington and St. Helena parishes.



Giving Back

Board members and committees

The Northshore Community Foundation is governed by a board of directors composed of volunteers who live and work in our area. Directors may serve a maximum of two consecutive three-year terms.

Board

Maura Donahue, *Chair*
 Dick Knight, *Vice-Chair*
 Mike Burris, *Treasurer*
 Tim Carpenter, *Secretary*

Stephanie Berault
 Scott Chotin
 Lisa Fitzmorris Clement
 Dr. Martis Jones
 Jimmy Maurin
 Willie Paretti
 Todd Richard
 Ellis L. Sampson, Sr.
 Carl Schneider
 Will Trist

Susan Bonnett, *President and CEO*

Board Committees

Executive Committee Members

Maura Donahue, *Chair*
 Dick Knight, *Vice-Chair*
 Mike Burris, *Treasurer*
 Tim Carpenter, *Secretary*
 Susan Bonnett, *President and CEO*

Board Nominating Committee

Dick Knight, *Chair*
 Mike Burris
 Lisa Fitzmorris Clement
 Maura Donahue
 Carl Schneider
 Will Trist

Planning Committee

Dick Knight, *Chair*
 Tim Carpenter
 Scott Chotin
 Dr. Martis Jones
 Jimmy Maurin
 Carl Schneider

2007 Grants | TOTAL \$492,321

Association of Fundraising Professionals LA,
 Northshore-Florida Parishes—\$5,850

Big Brothers Big Sisters of Southeast Louisiana—\$19,367

Bogalusa Medical Center Foundation—\$7,000

Food Bank of Covington, Louisiana, Inc.—\$20,000

Habitat for Humanity, St. Tammany West—\$20,000

K-Bar-B Youth Ranch/Broadway, Inc.—\$19,040

Louisiana Association of Nonprofit Organizations—\$75,000

LSU Scholarship
 Corey M. Schneider—\$2,000
 Kevin A. Wilson—\$4,000
 Stanley Wilks—\$2,000

New Beginning Outreach Ministries—\$40,000

Northlake Nature Center, Inc.—\$27,500

Options, Inc.—\$20,000

SLU Scholarship
 Katherine Hopper—\$4,000

St. Tammany Hospital Foundation—\$7,200

St. Tammany Humane Society—\$8,000

St. Tammany Association for Retarded Citizens (STARC)—\$37,817

Tangipahoa Police Jury—\$100,000

TARC Serving People With Disabilities & Their Families—\$20,000

Upward Community Services—\$20,000

USM Scholarship
 Lindsay E. White—\$2,000

Volunteers of America Greater New Orleans—\$15,999

Youth Service Bureau of St. Tammany—\$15,548



2008 Grants | TOTAL \$395,754

ADAPT, Inc./Washington Parish
Sexual Assault Center—\$9,564

American Red Cross in
Southeast Louisiana—\$16,372

Camp Fire USA Towazi
Council—\$10,000

Catholic Charities Archdiocese
of New Orleans—\$25,000

Child Advocacy Services—\$13,500

Church of the King—\$100

Friends of the Park Abita
Springs—\$20,000

Greater Starlight Baptist
Church—\$6,434

Habitat for Humanity, Washington
Parish—\$23,000

Habitat For Humanity International,
Inc., East St. Tammany—\$15,528

K-Bar-B Youth Ranch/
Broadway, Inc.—\$1,000

Liberty Restoration Community
Development Corporation—\$20,000

Louisiana Annual Conference of
United Methodist Church—\$18,900

LSU Scholarship
Kevin A. Wilson—\$2,000

Mary Bird Perkins Cancer
Center—\$2,500

Neighborhood Housing Services
of New Orleans, Inc.—\$20,000

New Heights Therapy
Center, Inc.—\$11,250

Presbyterian Home for
Children—\$1,000

Pro Bono Publico
Foundation—\$1,000

Richard Murphy Memorial
Foundation—\$5,356

Samaritan Center—\$10,000

Shepherd Center
Foundation—\$1,000

Slidell Bantam Baseball
Association—\$10,000

SLU Scholarship
Katherine Hopper—\$2,000

St. Tammany Alliance for the
Mentally Ill, Inc. NAMI—\$7,000

St. Tammany Association for
Retarded Citizens (STARC)—\$10,000

St. Tammany Parish
Art Association—\$20,000

St. Tammany Children's
Advocacy Center—\$50

St. Tammany Economic Development
Foundation—\$500

St. Tammany Hospital
Foundation—\$5,000

St. Tammany Outreach for the
Prevention of Suicide, Inc.—\$4,800

St. Timothy On The Northshore
United Methodist Church—\$250

Second Harvest Food Bank
Greater New Orleans—\$300

Star of the Sea, Inc.—\$50

Sunshine Village Housing
Corporation of Slidell, Inc.—\$10,000

Tangi Daily Bread—\$20,000

United Pentecostal Church—\$250

University of South Alabama—\$50,000

Upward Community Services—\$50

USM Scholarship
Lindsay E. White—\$1,000

Youth Services Bureau CASA—\$1,000

Youth Truth, Inc.—\$20,000

Smart Giving



Planning

Hurricane Katrina Recovery Planning Assistance Grants

The Northshore Community Foundation has been busy building a better place and improving the quality of life for our neighbors, one community at a time—through planning. We have been working with community leaders to anticipate and plan for the future of our region. Through civic leadership in St. Tammany, Tangipahoa, Washington and St. Helena parishes, we are working with communities interested in fostering economic growth, creating safe and affordable housing, preserving nature and landscapes, and building communities that feel like home.

Katrina has provided a chance for our region to create even more livable communities while taking care of the wilderness and green spaces that make our area unlike any other. But that is only the beginning of the rebirth of our region. We are now in a new era where “more of the same” is unacceptable, and cities are demanding the return of civic art; with libraries that look like libraries and town halls that look like town halls, and main streets that function as the heart and soul of our communities. Through planning we will grow smarter and in ways that contribute to the community as a whole, rather than fragment it. And finally, we will soon see new Traditional Neighborhood Developments spring to life in our region that will be the model for others to follow, returning life to the streets, and human interaction—community—back to the center of our lives. Sprawl is out. Good design, human design, timeless design, is in.

In 2007-2008, Northshore Community Foundation (NCF) has funded \$100,000 of a \$250,000 Comprehensive Plan for Tangipahoa Parish which was approved by the Parish Planning Commission on June 9, 2008.

For 2008, NCF awarded \$75,000 to the City of Hammond for a master plan leveraged with a 1:1 match for total of \$150,000.

For 2008, NCF awarded \$35,000 to Roll out the Green Carpet for a corridor plan leveraged with a 1:1 match for total of \$70,000.

For 2008, NCF is currently in negotiations with Washington Parish to create a Parish-wide Master Plan on a similar scale as Tangipahoa Parish. This \$100,000 will be leveraged with a 1:1 match for a total of \$200,000.

In addition to four recovery planning grants already issued, the Foundation plans to award an additional \$150,000 in Hurricane Katrina Recovery Planning Assistance Funds this year.

Projects

Coatney Center for Philanthropy

In 2008, the Foundation launched the Coatney Center for Philanthropy—located at the offices of the Northshore Community Foundation in Mandeville. The Center, made possible by a gift from Doyle Coatney, is designed as a hub for local nonprofits—as a place where they can go for technical assistance, training and other resources. The center will feature trainings to increase the capacity of nonprofit organizations serving the region and classes to teach community volunteers about the value of philanthropy and service.

Coatney, former owner of Acme Truck Line, Inc., is no stranger to philanthropy, having supported several other projects and organizations in the region—including the Coatney Wellness Park and Karen Coatney Memorial Labyrinth at the Ochsner Health Center in Covington and the Coatney Leadership Center and Coatney Leadership Award at St. Martin's Episcopal School in Metairie. Ochsner has recognized him as a Doctor of Philanthropy.

I-10/I-12 Corridor

Working with leaders across the region, the Northshore Community Foundation created a branding and marketing strategy to grow the economy of parishes lining I-10 and I-12. These parishes were chosen because they are growing faster than the nation. A marketing campaign based on the strategy should be launched within a year.

Funds

The Northshore Community Foundation offers fund types including donor advised, unrestricted and agency funds so that our communities can build a reserve of resources to sustain and improve themselves, and so that philanthropists can accomplish their individual philanthropic goals.

- **The 1906 Founders Endowment Fund**
- **Bankston Family Fund**
- **Fund for Bogalusa**
- **Bogalusa Scholarship Fund**
- **Carpenter Family Fund**
- **Christwood Fund**
- **John Lohman Christwood Endowment Fund**
- **Donahue Favret Contractors Fund**
- **Jack and Maura Donahue Fund**
- **Founders Forum Fund**
- **Lake Pontchartrain Basin Foundation Fund**
- **The Mill Town Players Fund**
- **Robin and Pamela Mingo Fund**
- **Northshore Charity Cards**
- **Northshore Community Planning Fund**
- **Northshore Displaced Residents Fund**
- **Our Turn Northshore Fund**
- **St. Tammany Association for Retarded Citizens Fund**
- **Peter A. and Lisa H. Wilson Charitable Fund**

Members

Members of the Northshore Community Foundation support our mission and work to improve the area and communities we live in and love. Their annual gifts allow us to perform community assessments, host nonprofit and volunteer trainings, conduct community planning processes and other important activities that are making the Northshore one of the finest regions in the world—now and for the future. Membership amounts are \$5,000 to \$10,000 for Founders Forum, \$1,000 to \$4,999 for Impact Alliance and \$100 to \$999 for Signature.

2007/2008 Northshore Community Foundation Membership

Founders Forum

Tim Carpenter/Fannie Mae
Joseph Scott Chotin, Jr.
Kehoe-France Northshore
Lillian and Jimmy Maurin
Mr. and Mrs. Norman Saurage

Impact Alliance

City of Hammond/
Mayor Mayson Foster
HUB International/Rowland Stalter
Stephanie and Greg Berault
Dorothy L. Blossman Foundation
Susan Bonnett
Patricia Brister
Kim and Mike Burris
Krista and Tim Carpenter
Doyle Coatney
Mr. and Mrs. Howard Daigle
Maura and Jack Donahue
FARA/M. Todd Richard

Donahue Favret Contractors
Patty and John Finan
First Guaranty Bank
Dr. Martis Jones
Mr. Richard Knight
JP Morgan Chase/Patrice E. McNeal
Willie Paretti
Resource Bank/Chris Keller
Cheryl and Carl Schneider
Stone Pigman Walther Wittmann
Mr. & Mrs. David Stymiest
Temple Inland
Allison and William Trist

Signature

Mr. & Mrs. Arthur H. Bell
Lovelie and James Blitch, Jr.
Fay and Phelan Bright
Barbara Brocato
CCC, Dawn LaRocca
Elizabeth and Jean Champagne
Charrette Design Group, LLC/
M.L. Waller and G. Mark Pepe
Carolyn A. Chassee, CRFE
Irma S. Cry
Amy and Scott Day

Neighbors

Mr. & Mrs. Kanwal J. Dhir
Joann Dunn
Eleanor and Merlin Duke
First Community Bank
Bernard Fromherz, Fromherz
Consultants, LLC
Norma and Louis Gavin
Dawn Harkins Insurance/
John B. Harkins
Julie and Drew Jardine
Krebs, LaSalle, LeMieux Consultants/
Robert Lambert
Joseph A. Luquet, Jr.
Mary Queen of Peace Church/
Father Ronald Calkins
Dr. Elizabeth McBurney &
Mozelle Fruge
Kelly J. McHugh
Mr. and Mrs. Steve Mouton
New Beginning Outreach Ministries,
Inc./Mr. and Mrs. Charles McNeil
OPTIONS, Inc./Sylvia Bush

Cheryl A. Peters
Keller Williams Realty Service/
Linda LaRocca
Kids Wanna Help/
Dr. and Mrs. G. Brent Brown
Paul R. Morris
NOLA Lending Group, LLC/
Stephanie and Matthew Weeks
Mr. & Mrs. M. Todd Richard
Christy and Scott Ross
St. Anselm Church
Mr. and Mrs. Frank Saxton
Christel Slaughter
Zella Walker
Washington Parish Commission
on Human Service
Tara and Bryan White
Elizabeth Wiedemann
Cindy Williamson
Karl D. Zollinger

Memorials & Honoraria

Memorials are a way to honor individuals who had an extraordinary impact on our community. Honoraria can be used to recognize individuals on special occasions or for notable accomplishments.

In memory of James Fitzgerald from Mr. and Mrs. Joel Fitzgerald (2007).

In memory of Jack Spillmon from Mr. Richard F. Knight (2007).

In honor of Larry Paddock from Peters Financial Services (2008).

In honor of Dick and Sally Knight from Candy and Wally Rosenblum
and Sally Rosenblum (2008).

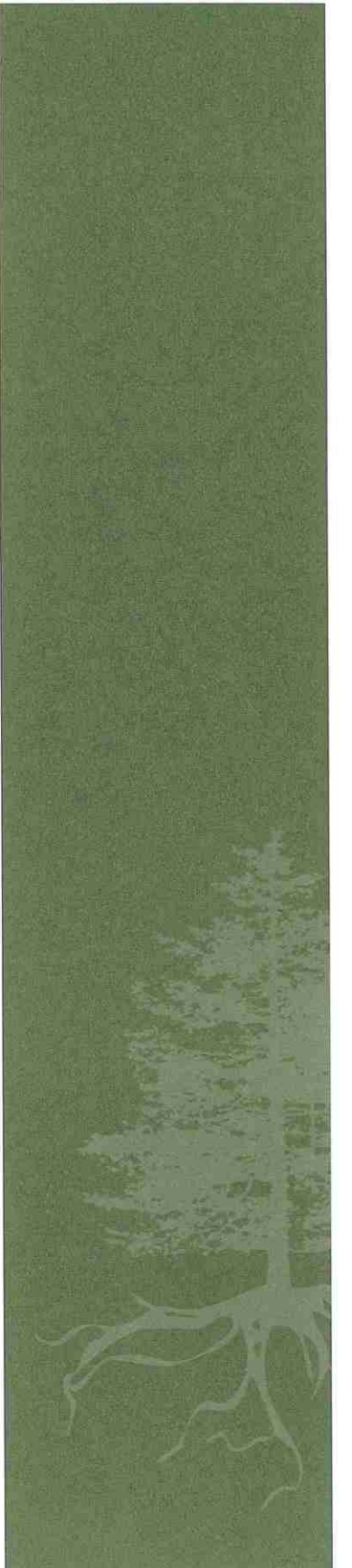
Staff

Susan Bonnett, *President & CEO*

Carla Mouton, *Administrative Assistant*

Frank Saxton, *Director of Community Development*

Tara White, *Membership Director*



Message from the President

Since starting our Foundation in January of 2007, I have answered the question at least once a day of what, really, does a community foundation do and what will it do here? The answer, simply put, is we build a better place.

Our region is blessed with fundamental qualities that are easy to take for granted. From good schools and safe streets to nature's abundance in green trees and fresh water, we enjoy a quality of life that many communities could merely dream of, yet we live it every day. Our Foundation treasures those qualities and works with others to maintain that which we love.

We thrive because our donors and members recognize the gifts they have been given and choose to have an impact with the gifts they give. Through their vision and generosity, we have granted over \$800,000 to nonprofit organizations serving our region and provided over \$200,000 for smarter, sustainable planning to protect our sense of place.

We are young, but we are strong. We take our role to elevate the conversation of philanthropy in our region seriously and we are succeeding. Through stakeholders like you and all of those listed in this report, we will continue that success and amass an even greater army of good.

Many thanks to our founding Board of Directors for their support, leadership and dedication. Many thanks to you too, the partners who have joined us in our philanthropic journey. Your commitment is our inspiration.

Sincerely,


Susan Bonnett, President & CEO



giving back,
looking forward

Special Thanks

Without the vision, commitment and immense generosity of the board and staff of the Baton Rouge Area Foundation, none of this would have been possible. We are and will remain forever grateful for their partnership and leadership.

To become a member or learn more about starting a fund, visit www.NorthshoreFoundation.org or contact Susan Bonnett at sbonnett@northshorefoundation.org or (985) 624-7160.